



Monte A. Wheeler, D.D.S., P.A.

General Dentistry

Welcome

The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum oral health. Please fill out this form completely. The better we communicate, the better we can care for you.

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ABOUT YOU

Today's Date: _____

E-Mail Address: _____

Name: _____
Last First Mi Mr Mrs Ms Dr

I prefer to be called: _____ Male Female

Birthdate: ___/___/___ Age: ___ SS# _____

Home Address: _____
Apt/Condo #

City State Zip

Single Married Divorced Widowed Separated

Hm #: (____) _____ Cell #: _____

Wk #: (____) _____ Driver's License #: _____

Employer: _____

Employer's Address: _____

How long there? _____ Occupation: _____

Where & when are best times to reach you? _____

Whom may we Thank for referring you? _____

Other family members seen by us: _____

Previous Dentist: _____

Last Dental Visit Date: _____

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SPOUSE INFORMATION

His / Her Name: _____

Employer: _____

Wk #: (____) _____ Ext: _____ SS #: _____

Birthdate: ___/___/___ DL #: _____

Person Responsible for Account: _____

Wk #: (____) _____ Ext: _____ Hm #: (____) _____

Billing Address: _____

Relationship: _____ SS#: _____

Employer: _____ DL #: _____

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INSURANCE

Primary Insurance

Dental Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: (____) _____

Group # or Policy #: _____

Insured's Name: _____ Relation: _____

Insured's Birthdate: ___/___/___ Insured's ID #: _____

Insured's Employer: _____

Employer's Address: _____

Secondary Insurance

Dental Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: (____) _____

Group # or Policy #: _____

Insured's Name: _____ Relation: _____

Insured's Birthdate: ___/___/___ Insured's ID #: _____

Insured's Employer: _____

Employer's Address: _____

Neighbor or Relative not Living with you.

His / Her Name: _____ Relation: _____

Wk #: (____) _____ Hm #: (____) _____

Address: _____

City State Zip

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MEDICAL HISTORY

Do you have a personal physician? Yes No

Physician's Name _____

Phone #: (____) _____ Date of last visit: _____

Are you currently under the care of a physician? Yes No

Please explain: _____

CONTINUED ON BACK...

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MEDICAL HISTORY CONTINUED

Your current physical health is: Good Fair Poor

Do you smoke or use tobacco in any form? Yes No
Have you had any metal rods, pins or implants? Yes No
Are you taking any prescription/over-the-counter drugs? Yes No
Please list each one: _____

Have you ever taken Fosamax, or any other bisphosphonate? Yes No
Have you ever taken Phen-Fen? Yes No

For Women: Are you using a prescribed method of birth control? Yes No

Are you pregnant? Yes No Week #: _____
Are you nursing? Yes No

Have you ever had any of the following diseases or medical problems

- | | |
|------------------------------------|----------------------------------|
| Y N Abnormal Bleeding | Y N Herpes/ Fever Blisters |
| Y N Alcohol / Drug Abuse | Y N High Blood Pressure |
| Y N Anemia | Y N HIV+ / AIDS |
| Y N Arthritis | Y N Hospitalized for Any Reason |
| Y N Artificial Bones/Joints/Valves | Y N Kidney Problems |
| Y N Asthma | Y N Liver Disease |
| Y N Blood Transfusion | Y N Low Blood Pressure |
| Y N Cancer/Chemotherapy | Y N Lupus |
| Y N Colitis | Y N Mitral Valve Prolapse |
| Y N Congenital Heart Defect | Y N Osteoporosis/Paget's Disease |
| Y N Diabetes | Y N Pacemaker |
| Y N Difficulty Breathing | Y N Psychiatric Problems |
| Y N Epilepsy | Y N Radiation Treatment |
| Y N Fainting Spells | Y N Rheumatic / Scarlet Fever |
| Y N Frequent Headaches | Y N Seizures |
| Y N Glaucoma | Y N Shingles |
| Y N Hay Fever/Allergies | Y N Sickle Cell Disease/ Traits |
| Y N Heart Attack | Y N Sinus Problems |
| Y N Heart Murmur | Y N Stroke |
| Y N Heart Surgery | Y N Thyroid Problems |
| Y N Hemophilia/ Bleeding problems | Y N Tuberculosis (TB) |
| Y N Hepatitis | Y N Ulcers |
| | Y N Venereal Disease |

Please list any serious medical condition(s) or surgeries that you have ever had: _____

Are you allergic to any of the following?

- | | | |
|-------------------|------------------------|------------------|
| Y N Acrylics | Y N Codeine | Y N Metal |
| Y N Aspirin | Y N Dental Anesthetics | Y N Other |
| Y N Cephalosporin | Y N Erythromycin | Y N Penicillin |
| Y N Clindamycin | Y N Latex | Y N Tetracycline |

Please list any other drugs/materials that you are allergic to: _____

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DENTAL HISTORY

Why have you come to the dentist today? _____

Do you require antibiotics before dental treatment? Yes No
Are you currently in pain? Yes No
Have you ever had a serious/difficult problem associated with any previous dental work? Yes No
Have you ever had gum treatment? Yes No

Do you now or have you ever experienced pain/ discomfort in your jaw joint (TMJ/TMD)? Yes No

Your current dental health is Good Fair Poor
Do you like your smile? Y N Do your gums ever bleed? Y N
How many times a week do you floss? _____ a day do you brush? _____
Type of bristles? Soft Medium Hard
How long do you use a toothbrush before replacing it? _____
Are your teeth sensitive to heat, cold, or anything else? _____
Have you lost any teeth? Y N If yes, why? _____

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and its my responsibility to inform this office of any changes in my medical status.

Signature _____ Date _____

Payment is due in full at the time of treatment
unless prior arrangements have been approved.

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible that my insurance does not cover. I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment.

I authorize the dentist to release any information including diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize the use of my signature on all my insurance submissions, whether manual or electronic.

Signature _____ Date _____

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY

I verbally reviewed the medical/dental information above with the patient named herein. Initials: _____ Date: _____

Doctor's Comments: _____

MEDICAL HISTORY UPDATE

I have read my medical history dated _____ and confirmed that it states past and present medical conditions.	_____	_____
	Signature	Date
I have read my medical history dated _____ and confirmed that it states past and present medical conditions.	_____	_____
	Signature	Date
I have read my medical history dated _____ and confirmed that it states past and present medical conditions.	_____	_____
	Signature	Date